

RAVIRAJ VINIYOG PRIVATE LIMITED
(Formerly : Emami Enclave Makers Pvt. Ltd.)

CIN : U70100WB2007PTC120647

Regd. Office : 687, Anandapur, E. M. Bypass, 2nd Floor, Kolkata - 700 107
Phone : 6613 6264, E-mail : panemamics @emamigroup.com

Date: 29.11.2019

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the Disclosure of reason for encumbrance

Please find enclosed herewith disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

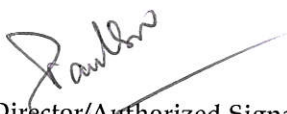
Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,
for Raviraj Viniyog Private Limited


Director/Authorized Signatory



On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Raviraj Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	67.0958%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES


Signature of Authorised Signatory:

Place: Kolkata
Date: 29/11/2019



DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES												
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No. of Shares	% of total share capital									
		No. of shares	% of total share capital									
27.11.2019	Pledge	4750000	1.0464	IDBI Trusteeship Services Ltd (Trustee) Asia-Pacific Private Credit Opportunities 1 Singapore PTE. LTD (Lender)	Yes, NBFC	TMT Viniyogan Limited (Borrower) & Raviraj Viniyog Pvt. Ltd. (Pledgor)	Yes 1.TMT Viniyogan Ltd (Issuer) 2. Issue of upto 2100 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs.10,00,000 each 3. No 4. N.A 5. In Process	149.74	223.50	0.67	Repayment of existing loan against shares	Pledge of Shares for fresh loan
27.11.2019	Pledge	4750000	1.0464	IDBI Trusteeship Services Ltd (Trustee) Sundew Finance Private Ltd (Lender)	Yes, NBFC	TMT Viniyogan Limited (Borrower) & Raviraj Viniyog Pvt. Ltd. (Pledgor)	Yes 1.TMT Viniyogan Ltd (Issuer) 2. Issue of upto 2100 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs.10,00,000 each 3. No 4. N.A 5. In Process	149.74	223.50	0.67	Repayment of existing loan against shares	Pledge of Shares for fresh loan

For RAVIRAJ VINIYOG PVT. LTD.

Director / Authorised Signatory