

emami limited

Regd. Office: 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107 Website: www.emamiltd.in

₹ in lacs

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2018

| | ₹ in lac | | | | | | ₹ in lacs |
|-------|---|----------------------------|------------|------------|-----------------|------------|------------------|
| S.N. | Doublesslave | Quarter Ended Unaudited | | | Half Year Ended | | Year Ended |
| 5.IV. | Particulars Particulars | | | | Unaudited | | Audited |
| | | 30.09.2018 | 30.06.2018 | 30.09.2017 | 30.09.2018 | 30.09.2017 | 31.03.2018 |
| 1 | Income : | | | | | | |
| | (a) Revenue from Operations | 57,192 | 57,488 | 58,051 | 1,14,680 | 1,07,847 | 2,36,427 |
| | (b) Other Income | 310 | 1,080 | 609 | 1,390 | 1,885 | 2,828 |
| | Total Income | 57,502 | 58,568 | 58,660 | 1,16,070 | 1,09,732 | 2,39,255 |
| 2 | Expenses: | | ŕ | , | | | |
| | (a) Cost of Materials Consumed | 19,654 | 16,398 | 14,610 | 36,052 | 28,400 | 62,916 |
| | (b) Purchases of Stock-in-trade | 2,273 | 4,256 | 1,456 | 6,529 | 6,969 | 15,942 |
| | (c) (Increase)/ Decrease in Inventories of Finished Goods, | | | | | | |
| | Stock -in-trade and Work-in-Progress | (3,604) | (778) | 2,482 | (4,382) | 157 | (1,048) |
| | (d) Excise duty on sale of goods | - | - | - | - | 1,028 | 1,028 |
| | (e) Employee Benefits Expense | 6,017 | 5,976 | 5,666 | 11,993 | 11,073 | 21,594 |
| | (f) Advertisement and Sales Promotion | 8,283 | 12,614 | 7,561 | 20,897 | 20,355 | 40,490 |
| | (g) Other Expenses | 6,506 | 6,628 | 6,187 | 13,134 | 12,207 | 25,561 |
| | Total Expenses | 39,129 | 45,094 | 37,962 | 84,223 | 80,189 | 1,66,483 |
| 3 | Earnings before Interest, Depreciation, Amortisation and | | | | | | |
| | Tax (1-2) | 18,373 | 13,474 | 20,698 | 31,847 | 29,543 | 72,772 |
| 4 | Finance Costs | 389 | 422 | 1,014 | 811 | 1,784 | 3,317 |
| 5 | Profit After Finance costs but before Depreciation, | | | | | | |
| | Amortisation and Tax (3-4) | 17,984 | 13,052 | 19,684 | 31,036 | 27,759 | 69,455 |
| 6 | Depreciation & Amortisation Expense: | | | | | | |
| | a. Amortisation of Intangible assets | 6,130 | 6,067 | 5,947 | 12,197 | 12,023 | 24,341 |
| | b. Depreciation of Tangible assets | 1,689 | 2,173 | 1,419 | 3,862 | 2,713 | 6,190 |
| 7 | Profit before Tax (5-6) | 10,165 | 4,812 | 12,318 | 14,977 | 13,023 | 38,924 |
| 8 | Tax Expense : | | | | | | |
| | Current Tax (MAT) | 2,170 | 1,037 | 2,089 | 3,207 | 2,239 | 6,565 |
| | Deferred Tax charge/ (credit) | 135 | (257) | (165) | (122) | (240) | 7 |
| | Mat Credit Entitlement | - | - | - | - | - | 1,400 |
| 9 | Profit for the Period/Year (PAT) (7-8) | 7,860 | 4,032 | 10,394 | 11,892 | 11,024 | 30,952 |
| 10 | Other Comprehensive Income : | | | | | | |
| | Item that will not be reclassified to profit or loss (net of tax) | 118 | 782 | 4,535 | 900 | 4,215 | 9,130 |
| 11 | Total Comprehensive Income for the period (9+10) | 7,978 | 4,814 | 14,929 | 12,792 | 15,239 | 40,082 |
| 12 | Cash Profit (Profit for the period/Year + Depreciation & | | | | | | |
| | Amortisation) (9 + 6) | 15,679 | 12,272 | 17,760 | 27,951 | 25,760 | 61,483 |
| 13 | Paid - up Equity Share Capital (Face Value - Re 1/- per Share) | 4,539 | 4,539 | 2,270 | 4,539 | 2,270 | 2,270 |
| 14 | Other Equity as per Balance Sheet of the previous accounting year | | | | | | 1,94,854 |
| 15 | Earnings per Share (in Rs.) (Refer Note 3) | | | | | | |
| | (Face value of Re 1/- each) (not Annualised except for the | | | | | | |
| | year ended March 31, 2018): | | | | | | |
| | (a) Basic | 1.73 | 0.89 | 2.29 | 2.62 | 2.43 | 6.82 |
| | (b) Diluted | 1.73 | 0.89 | 2.29 | 2.62 | 2.43 | 6.82 |
| | (c) Cash | 3.45 | 2.70 | 3.91 | 6.16 | 5.67 | 13.54 |

Place : Kolkata Date: 30th October, 2018

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th October, 2018. The Limited Review of the results for the Quarter ended 30th September, 2018 as required under Regulations 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, has been completed by the Statutory Auditor of the Company.
- 2 During the quarter, Emami International FZE, Dubai a wholly owned Subsidiary of the Company has incorporated its Subsidiary namely "Emami Rus (LLC)" in Russia, which is registered with the Registrar of Companies of Russia for business purpose. The subsidiary has not yet commenced its business.
- 3 The shareholders of the Company had approved Issuance of Bonus shares on 9th June, 2018. Consequent to such approval, the Company has alloted bonus shares in ratio of 1 equity share of Re. 1 each for every 1 equity share on 25th June, 2018. Accordingly, basic, diluted and cash earnings per share for earlier periods above have been restated in terms of Ind AS- 33, Earnings Per Share.
- 4 The figures for the previous periods have been rearranged / regrouped wherever necessary, to make them comparable. 5 As the Company's business activity falls within a single operating segment, viz, "Personal and Healthcare", no separate segment information is disclosed.
- 6 There were no exceptional items during the quarter ended on 30th September, 2018.
- 7 These Financial Results are available on the company's website at http://www.emamiltd.in.

| STATEMENT OF ASSETS AND LIABILITIES | | | | | |
|-------------------------------------|---|------------------|--------------------|--|--|
| | | STANDA | NDALONE | | |
| S.N. | Particulars | Unaudited | Audited | | |
| | r ai liculai 3 | As at 30.09.2018 | As at 31.03.2018 | | |
| | ASSETS | | | | |
| 1 | Non-Current Assets | | | | |
| (a) | Property, Plant and Equipment | 70,393 | 72,025 | | |
| (b) | Capital work-in-progress | 4,936 | 2,213 | | |
| (c) | Investment Property | 4,654 | 4,709 | | |
| (d) | Intangible Assets | 87,860 | 99,601 | | |
| (e) | Intangible assets under development | 974 | 790 | | |
| (f) | Financial Assets | | | | |
| | (i) Investments | 19,859 | 18,726 | | |
| | (ii) Loans | 966 | 816 | | |
| (g) | Other Non-Current Assets | 7,031 | 6,714 | | |
| | | 1,96,673 | 2,05,594 | | |
| 2 | Current assets | | | | |
| (a) | Inventories | 26,414 | 18,385 | | |
| (b) | Financial Assets | 7-1 | 40.000 | | |
| | (i) Investments | 751 | 12,806 | | |
| | (ii) Trade Receivables | 8,375 | 7,003 | | |
| | (iii) Cash & Cash Equivalents | 1,073 | 970 | | |
| | (iv) Bank Balances other than (iii) above (v) Loans | 476 613 | 1,185 266 | | |
| | (v) Coans (vi) Other Financial Assets | 431 | 237 | | |
| (c) | Other Current Assets | 18,765 | 13,342 | | |
| (6) | Other outrent Assets | 56,898 | 54,194 | | |
| | Total Assets | 2,53,571 | 2,59,788 | | |
| | EQUITY AND LIABILITIES | | | | |
| | Equity | | | | |
| (a) | Equity Share capital | 4,539 | 2,270 | | |
| (b) | Other Equity | 1,84,853 | 1,94,854 | | |
| (-) | | 1,89,392 | 1,97,124 | | |
| | | | | | |
| | LIABILITIES | | | | |
| 1 | Non-Current Liabilities | | | | |
| (a) | Financial Liabilities | 507 | 005 | | |
| (b) | (i) Other Financial Liabilities Provisions | 537 | 835 | | |
| (b) | Deferred tax liabilities (Net) | 2,482 1,338 | 2,168 1,394 | | |
| (d) | Other Non-Current Liabilities | 2,487 | 2,576 | | |
| (u) | Other Non-Guitent Liabilities | 6,844 | 6,973 | | |
| 2 | Current Liabilities | 0,014 | 3,010 | | |
| (a) | Financial Liabilities | | | | |
| ` / | (i) Borrowings | 21,907 | 27,937 | | |
| | (ii) Trade Payables | | | | |
| | Total outstanding dues of Micro, Small & Medium | | | | |
| | Enterprises (MSME) | 118 | 129 | | |
| | Total outstanding dues of creditors other than MSME | 23,734 | 18,305 | | |
| , , | (iii) Other Financial Liabilities | 6,114 | 5,358 | | |
| (b) | Other Current Liabilities | 3,691 | 2,112 | | |
| (c) | Provisions | 1,771 | 1,850 | | |
| | Total Equity and Liabilities | 57,335 | 55,691 2 50 788 | | |
| | Total Equity and Liabilities | 2,53,571 | 2,59,788 | | |

Making People Healthy & Beautiful Naturally

For and on behalf of the board Sushil Kr. Goenka Managing Director





emami limited

CIN No.: L63993WB1983PLC036030

Regd. Office: 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107 Website: www.emamiltd.in

STATEMENT OF ASSETS AND LIABILITIES

₹ in lacs

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2018

| Income | | | | | | | | ₹ in lacs |
|--|-------|--|---------------|------------|------------|-----------------|------------|------------------|
| Income | C NI | Particulare | Quarter Ended | | | Half Year Ended | | Year Ended |
| 1 norme | 3.IV. | rai liculai 5 | | | | | dited | Audited |
| 13 Revenue from Operations 62,802 61,438 62,793 1,24,240 1,16,707 2, 10 0 their hoome 311 196 534 7, 117,00 7, 1182 2, 2 2 Expenses (a) Cost of Materials Consumed 20,286 17,230 15,305 37,516 29,508 (b) Purchases of Stock-In-tade 2,766 4,334 1,741 7,100 7,445 (c) (interespee) Decrease in Inventories of Finished Goods, Stock-in-tade and Work-in-Progress (3,332) (833) 2,465 (4,165) 431 (d) Excise duty on sale of goods 7,230 15,305 37,516 29,508 (d) Excise duty on sale of goods 7,445 (d) Excise duty on sale of goods 7,445 (d) Excise duty on sale of goods 7,397 7,036 6,607 14,175 12,803 (d) Control Expenses 7,139 7,036 6,607 14,175 12,803 (d) Other Expenses 7,139 7,036 6,607 14,175 12,803 (d) Other Expenses 7,094 7,056 6,860 42,659 92,949 88,556 1,100 10,0 | | | 30.09.2018 | 30.06.2018 | 30.09.2017 | 30.09.2018 | 30.09.2017 | 31.03.2018 |
| Di Other Income | 1 | Income: | | | | | | |
| Total Income Expenses: (a) Cast of Materials Consumed (b) Purchases of Stock-in-trade (c) (Increases) (Decrease in Inventories of Finished Goods, Stock-in-trade and Work-in-Progress (d) Expise Burly on sale of goods (c) Expise Burly on sale of goods (d) Other Expenses (d) Expenses (e) Expense (e) Expenses (e) Expense (e) Expenses (e) Expense (e) Expe | | (a) Revenue from Operations | 62,802 | 61,438 | 62,793 | 1,24,240 | 1,16,707 | 2,54,083 |
| Expenses : (a) Cost of Materials Consumed (b) Purchases of Stock-in-trade (c) (thorease) Decreases in Inventories of Finished Goods, Stock-in-trade and Work-in-Progress (c) (thorease) Decreases in Inventories of Finished Goods, Stock-in-trade and Work-in-Progress (c) (thorease) Decreases in Inventories of Finished Goods, Stock-in-trade and Work-in-Progress (c) (the Expense of Stock-in-trade and Work-in-Progress (c) (the Expense of Stock-in-trade and Work-in-Progress (c) (the Expense of Stock duty on sale of goods (c) (the Expense of Stock duty on sal | | (b) Other Income | 311 | 196 | 534 | 507 | 1,182 | 1,950 |
| (a) Cost of Materials Consumed | | Total Income | 63,113 | 61,634 | 63,327 | 1,24,747 | 1,17,889 | 2,56,033 |
| (b) Purchases of Stock-in-trade 2,766 4,334 1,741 7,100 7,445 | 2 | Expenses: | | | | | | |
| (c) (Increase)/ Decrease in Inventories of Finished Goods, Stock - In-trade and Work-in-Progress (d) Excise tuty on sale of goods (e) Employee Benefits Expense (f) Advertisement and Sales Promotion (g) Other Expenses (g) O | | (a) Cost of Materials Consumed | 20,286 | 17,230 | 15,305 | 37,516 | 29,508 | 65,880 |
| Slock-in-trade and Work-in-Progress (3,332) (833) 2,465 (4,165) 431 (d) Excise duty on sale of goods | | (b) Purchases of Stock-in-trade | 2,766 | 4,334 | 1,741 | 7,100 | 7,445 | 16,245 |
| (d) Excise duty on sale of goods (e) Employee Benefits Expense (f) Advertisement and Sales Promotion (g) Other Expenses (f) Advertisement and Sales Promotion (g) Other Expenses (g) Advertisement and Sales Promotion Promotion (g) Advertisement and Sales Promotion (g) Advertisement and Sales Promotion Promotion (g) Advertisement and Sales Promotion Promotion (g) Advertisement and Sales Promotion Promotion Promotion (g) Advertisement and Sales Promotion Promotion (g) | | (c) (Increase)/ Decrease in Inventories of Finished Goods, | | | | | | |
| (e) Employee Benefits Expense (f) Advertisement and Sales Promotion (g) Other Expenses 7,054 7,056 6,660 14,101 13,120 Total Expenses 7,054 7,056 6,660 14,110 13,120 Total Expenses 8,7,054 7,056 6,660 14,110 13,120 Total Expenses 1,050 Earnings before Interest, Depreciation, Amortisation & Tax (1-2) 19,250 12,548 1,038 896 1,831 Profit After Finance costs but before Depreciation & Amortisation & Tax (1-2) 19,250 11,548 11,038 896 1,831 Profit After Finance costs but before Depreciation & Amortisation & Tax (3-4) 18,812 12,090 19,630 30,002 27,502 Depreciation & Amortisation Expense: a. Amortisation of Intangible assets 6,132 6,069 5,945 12,201 12,023 1,295 1,559 4,310 2,985 7 Profit before Tax (5-6) 10,665 3,726 12,126 14,391 12,494 Tax Expense: Current Tax (including MAT) Deferred Tax charge/ (credit) 4(2) (257) Deferred Tax charge/ (credit) 4(2) (257) Deferred Tax charge/ (credit) 4(2) (257) Profit After Tax (PAT) (7-8) Share of Loss of an Associates (24) (49) | | Stock -in-trade and Work-in-Progress | (3,332) | (833) | 2,465 | (4,165) | 431 | (1,140) |
| (f) Advertisement and Sales Promotion (g) Other Expenses Total Expenses Tax (provided interest, Depreciation, Amortisation & Tax (provided interest), Depreciation & Amortisation & Tax (provided interest), Depreciation & Amortisation & Tax (provided interest), Depreciation & Tax (provided interest), Deferred | | (d) Excise duty on sale of goods | - | _ | - | - | 1,028 | 1,028 |
| (g) Other Expenses Total Expenses 43,863 49,086 42,599 92,949 88,556 1, Tax (1-2) 17 | | (e) Employee Benefits Expense | 7,139 | 7,036 | 6,607 | 14,175 | 12,863 | 25,465 |
| Total Expenses | | (f) Advertisement and Sales Promotion | 9,950 | 14,263 | 9,881 | 24,213 | 24,161 | 46,960 |
| Semings before Interest, Depreciation, Amortisation & Tax (1-2) | | (g) Other Expenses | 7,054 | 7,056 | 6,660 | 14,110 | 13,120 | 27,701 |
| Tax (1-2) | | Total Expenses | 43,863 | 49,086 | 42,659 | 92,949 | 88,556 | 1,82,139 |
| Finance Costs Finance Cost | 3 | - | | | | | | |
| Profit After Finance costs but before Depreciation & Amortisation & Tax (3-4) Depreciation & Amortisation Expense: a. Amortisation of Intangible assets Depreciation of Tangible assets Depreciation of | | Tax (1-2) | 19,250 | 12,548 | 20,668 | 31,798 | 29,333 | 73,894 |
| Amortisation & Tax (3-4) 6 Depreciation & Amortisation Expense: a. Amortisation of Intangible assets b. Depreciation of Tangible assets c. Depreciation of | 4 | Finance Costs | 438 | 458 | 1,038 | 896 | 1,831 | 3,431 |
| Comparison Com | 5 | Profit After Finance costs but before Depreciation & | | | | | | |
| a. Amortisation of Intangible assets b. Depreciation of Tangible assets b. Depreciation of Tangible assets current Tax (including MAT) Deferred Tax charge/ (credit) Mat Credit Entitlement Profit After Tax (PAT) (7-8) Share of Loss of an Associates a) Item that will not be reclassified to profit or loss (net of tax) b) Item that will not be reclassified to profit or loss (net of tax) b) Item that will be reclassified to profit or loss (net of tax) b) Item that will be reclassified to profit or loss (net of tax) b) Non-controlling Interest ca) Owners of the company b) Non-controlling Interest cash Profit (PAT attributable to: a) Owners of the company b) Non-controlling Interest Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Cash Profit girly save per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) | | Amortisation & Tax (3-4) | 18,812 | 12,090 | 19,630 | 30,902 | 27,502 | 70,463 |
| b. Depreciation of Tangible assets Profit before Tax (5-6) 10,665 3,726 12,126 14,391 12,494 Tax Expense: Current Tax (including MAT) Deferred Tax charge/ (credit) Mat Credit Entitlement Profit After Tax (PAT) (7-8) Share of Loss of an Associates (24) (49) Current Tax (including MAT) Deferred Tax charge/ (credit) Mat Credit Entitlement Profit After Tax (PAT) (7-8) Share of Loss of an Associates (24) When the till be reclassified to profit or loss (net of tax) Deferred Tax charge/ (credit) Deferred Tax charge/ (credit) Mat Credit Entitlement Profit after Tax (PAT) (7-8) Share of Loss of an Associates (24) When the till be reclassified to profit or loss (net of tax) Deferred Tax charge/ (credit) Deferred Tax charge/ (credit) Deferred Tax (Pat) (7-8) Share of Loss of an Associates (24) When the till be reclassified to profit or loss (net of tax) Deferred Tax charge/ (credit) Deferred Tax (Pat) (7-8) Share of Loss of an Associate (9+10) Share of Loss of an Associate (9+10) Share of Loss of an Associate (9+10) Defer Comprehensive Income: a) Item that will not be reclassified to profit or loss (net of tax) Deferred Tax charge/ (credit) Deferred Tax (Pat) (7-8) Deferred Tax (Pat) | 6 | Depreciation & Amortisation Expense: | | | | | | |
| b. Depreciation of Tangible assets Profit before Tax (5-6) 10,665 3,726 12,126 14,391 12,494 Tax Expense: Current Tax (including MAT) Deferred Tax charge/ (credit) Mat Credit Entitlement Profit After Tax (PAT) (7-8) Share of Loss of an Associates 11 Profit after Tax and share of loss from an Associate (9+10) Dilem that will not be reclassified to profit or loss (net of tax) Dilem that will be reclassified to profit or loss (net of tax) Dilem that will be reclassified to profit or loss (net of tax) Dilem that will be company Dilem that will company D | | · | 6,132 | 6,069 | 5,945 | 12,201 | 12,023 | 24,358 |
| Tax Expense : | | b. Depreciation of Tangible assets | | 2,295 | 1,559 | 4,310 | 2,985 | 6,728 |
| Tax Expense : | 7 | Profit before Tax (5-6) | 10,665 | 3,726 | 12,126 | 14,391 | 12,494 | 39,377 |
| Deferred Tax charge/ (credit) (42) (257) (155) (299) (221) | 8 | · · · | | ŕ | , | ŕ | , | |
| Deferred Tax charge/ (credit) (42) (257) (155) (299) (221) | | Current Tax (including MAT) | 2,439 | 1,288 | 2,421 | 3,727 | 2,766 | 7,275 |
| Mat Credit Entitlement | | · · · · · · · · · · · · · · · · · · · | (42) | (257) | (155) | (299) | (221) | (49) |
| 10 Share of Loss of an Associates (24) (49) - (73) - (| | Mat Credit Entitlement | - | - | · · · | - | · · · | 1,400 |
| 11 Profit after Tax and share of loss from an Associate (9+10) | 9 | Profit After Tax (PAT) (7-8) | 8,268 | 2,695 | 9,860 | 10,963 | 9,949 | 30,751 |
| 11 Profit after Tax and share of loss from an Associate (9+10) | 10 | Share of Loss of an Associates | (24) | (49) | _ | (73) | - | (121) |
| a) Item that will not be reclassified to profit or loss (net of tax) b) Item that will be reclassified to profit or loss (net of tax) 118 782 4,535 900 4,215 b) Item that will be reclassified to profit or loss (net of tax) 119 Item that will be reclassified to profit or loss (net of tax) 110 Item that will be reclassified to profit or loss (net of tax) 111 | 11 | Profit after Tax and share of loss from an Associate (9+10) | | | 9,860 | | 9,949 | 30,630 |
| b) Item that will be reclassified to profit or loss (net of tax) Total Comprehensive Income for the period/ Year (11+12) 13 Total Comprehensive Income for the period/ Year (11+12) 14 Profit attributable to: a) Owners of the company b) Non-controlling Interest 15 Total Comprehensive Income attributable to: a) Owners of the company b) Non-controlling Interest 28,267 2,666 9,868 10,933 9,972 23) 15 Total Comprehensive Income attributable to: a) Owners of the company b) Non-controlling Interest (23) (20) (8) (43) (23) 16 Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) 17 Paid - up Equity Share Capital (Face Value - Re 1/- per Share) 18 Other Equity as per Balance Sheet of the previous accounting year 19 Earnings per Share (in Rs.) (Refer Note 3) | 12 | Other Comprehensive Income : | | | | | | |
| 13 Total Comprehensive Income for the period/ Year (11+12) 8,190 3,423 14,318 11,613 14,305 14 Profit attributable to: a) Owners of the company 8,267 2,666 9,868 10,933 9,972 b) Non-controlling Interest (23) (20) (8) (43) (23) 15 Total Comprehensive Income attributable to: a) Owners of the company 8,213 3,443 14,326 11,656 14,328 b) Non-controlling Interest (23) (20) (8) (43) (23) 16 Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) 16,414 11,030 17,372 27,444 24,980 17 Paid - up Equity Share Capital (Face Value - Re 1/- per Share) 4,539 4,539 2,270 4,539 2,270 18 Other Equity as per Balance Sheet of the previous accounting year 19 Earnings per Share (in Rs.) (Refer Note 3) | | a) Item that will not be reclassified to profit or loss (net of tax) | 118 | 782 | 4,535 | 900 | 4,215 | 9,107 |
| 13 Total Comprehensive Income for the period/ Year (11+12) 8,190 3,423 14,318 11,613 14,305 14 Profit attributable to: a) Owners of the company 8,267 2,666 9,868 10,933 9,972 b) Non-controlling Interest (23) (20) (8) (43) (23) 15 Total Comprehensive Income attributable to: a) Owners of the company 8,213 3,443 14,326 11,656 14,328 b) Non-controlling Interest (23) (20) (8) (43) (23) 16 Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) 16,414 11,030 17,372 27,444 24,980 17 Paid - up Equity Share Capital (Face Value - Re 1/- per Share) 4,539 4,539 2,270 4,539 2,270 18 Other Equity as per Balance Sheet of the previous accounting year 19 Earnings per Share (in Rs.) (Refer Note 3) | | b) Item that will be reclassified to profit or loss (net of tax) | (172) | (5) | (77) | (177) | 141 | 284 |
| a) Owners of the company b) Non-controlling Interest Total Comprehensive Income attributable to: a) Owners of the company b) Non-controlling Interest a) Owners of the company b) Non-controlling Interest cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) 8,267 (23) (20) (8) (43) (43) (23) (23) (20) (8) (43) (23) (23) (24) (43) (23) (24) (43) (23) (24) (25) (27) (45) (43) (27) (43) (28) (29) (43) (43) (29) (43) (43) (43) (43) (43) (43) (43) (43 | 13 | Total Comprehensive Income for the period/ Year (11+12) | 8,190 | | 14,318 | 11,613 | 14,305 | 40,021 |
| b) Non-controlling Interest Total Comprehensive Income attributable to: a) Owners of the company b) Non-controlling Interest Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) (23) (24) (25) (26) (27) (28) (29) (20) (8) (43) (43) (23) (23) (24) (25) (27) (43) (27) (28) (29) (29) (20) (8) (11,656 (43) (23) (23) (23) (24) (25) (27) (43) (27) (43) (23) (23) (24) (25) (27) (43) (27) (43) (23) (23) (24) (25) (26) (27) (27) (44) (43) (23) (23) (24) (25) (26) (27) (27) (43) (27) (43) (28) (29) (29) (20) (8) (43) (23) (23) (24) (25) (26) (27) (27) (27) (28) (29) (29) (20) (20) (8) (43) (23) (23) (23) (24) (25) (25) (26) (27) (27) (27) (27) (27) (27) (27) (28) (29) (29) (20) (20) (20) (20) (20) (21) (21) (22) (23) (23) (24) (25) (26) (27) (27) (28) (27) (28) (29) (29) (20) (20) (20) (20) (20) (21) (21) (22) (23) (23) (24) (25) (26) (27) (27) (27) (28) (29) (29) (20) (20) (20) (20) (20) (20) (20) (20 | 14 | Profit attributable to : | | | | | | |
| b) Non-controlling Interest Total Comprehensive Income attributable to: a) Owners of the company b) Non-controlling Interest Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) (23) (24) (25) (26) (27) (28) (29) (20) (8) (43) (23) (23) (24) (25) (27) (43) (23) (24) (25) (27) (27) (44) (27) (43) (23) (23) (24) (25) (27) (43) (23) (24) (25) (27) (43) (27) (43) (23) (23) (24) (25) (26) (27) (43) (27) (43) (28) (29) (43) (29) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (43) (29) (20) (43) (29) (20) (43) (20) (43) (23) (24) (25) (26) (43) (27) (27) (44) (27) (45) (28) (29) (29) (20) (48) (43) (29) (20) (49) (49) (49) (49) (49) (49) (49) (49 | | a) Owners of the company | 8,267 | 2,666 | 9,868 | 10,933 | 9,972 | 30,714 |
| Total Comprehensive Income attributable to: a) Owners of the company b) Non-controlling Interest Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) A 3,443 14,326 (20) (8) (43) (23) 17,372 27,444 24,980 4,539 2,270 4,539 2,270 1, | | b) Non-controlling Interest | | (20) | (8) | (43) | (23) | (84) |
| b) Non-controlling Interest Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) (23) (24) (24) 17,372 27,444 24,980 2,270 4,539 2,270 1, | 15 | Total Comprehensive Income attributable to : | | | | , | | |
| Cash Profit (PAT attributable to the owners of the Company + Depreciation & Amortisation) (14a + 6) Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) 16,414 11,030 17,372 27,444 24,980 2,270 4,539 2,270 1, | | a) Owners of the company | 8,213 | 3,443 | 14,326 | 11,656 | 14,328 | 40,105 |
| Depreciation & Amortisation) (14a + 6) 17 Paid - up Equity Share Capital (Face Value - Re 1/- per Share) 18 Other Equity as per Balance Sheet of the previous accounting year 19 Earnings per Share (in Rs.) (Refer Note 3) 16,414 11,030 4,539 2,270 4,539 2,270 11,030 17,372 27,444 24,980 2,270 1,000 1 | | b) Non-controlling Interest | (23) | (20) | (8) | (43) | (23) | (84) |
| Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) 4,539 2,270 4,539 2,270 4,539 | 16 | · · | | | | | | |
| Paid - up Equity Share Capital (Face Value - Re 1/- per Share) Other Equity as per Balance Sheet of the previous accounting year Earnings per Share (in Rs.) (Refer Note 3) 4,539 2,270 4,539 2,270 1, | | Depreciation & Amortisation) (14a + 6) | 16,414 | 11,030 | 17,372 | 27,444 | 24,980 | 61,800 |
| 19 Earnings per Share (in Rs.) (Refer Note 3) | 17 | Paid - up Equity Share Capital (Face Value - Re 1/- per Share) | 4,539 | 4,539 | 2,270 | 4,539 | 2,270 | 2,270 |
| | 18 | Other Equity as per Balance Sheet of the previous accounting year | | | | | | 1,99,091 |
| (Face value of Re 1/- each) (not Annualised except for the year | 19 | Earnings per Share (in Rs.) (Refer Note 3) | | | | | | |
| [| | (Face value of Re 1/- each) (not Annualised except for the year | | | | | | |
| ended March 31, 2018): | | ended March 31, 2018): | | | | | | |
| (a) Basic 1.82 0.59 2.17 2.41 2.20 | | , , , , , , , , , , , , , , , , , , , | 1.82 | 0.59 | 2.17 | 2.41 | 2.20 | 6.77 |
| (b) Diluted 1.82 0.59 2.17 2.41 2.20 | | | 1.82 | 0.59 | 2.17 | 2.41 | 2.20 | 6.77 |
| (c) Cash 3.62 2.43 3.83 6.05 5.50 | | (c) Cash | 3.62 | 2.43 | 3.83 | 6.05 | 5.50 | 13.61 |

NOTES:

Place : Kolkata

Date: 30th October, 2018

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th October, 2018. The Limited Review of the results for the Quarter ended 30th September, 2018 as required under Regulations 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, has been completed by the Statutory Auditor of the Company.
- 2 During the quarter, Emami International FZE, Dubai a wholly owned Subsidiary of the Company has incorporated its Subsidiary namely "Emami Rus (LLC)" in Russia, which is registered with the Registrar of Companies of Russia for business purpose. The subsidiary has not yet commenced its business.
- 3 The shareholders of the Company had approved Issuance of Bonus shares on 9th June, 2018. Consequent to such approval, the Company has alloted bonus shares in ratio of 1 equity share of Re.
- 1 each for every 1 equity share on 25th June, 2018. Accordingly, basic, diluted and cash earnings per share for earlier periods above have been restated in terms of Ind AS- 33, Earnings Per Share.
- 4 The figures for the previous periods have been rearranged / regrouped wherever necessary, to make them comparable. 5 As the Company's business activity falls within a single operating segment, viz, "Personal and Healthcare", no separate segment information is disclosed.
- 6 There were no exceptional items during the quarter ended on 30th September, 2018.
- 7 These Financial Results are available on the company's website at http://www.emamiltd.in.

CONSOLIDATED Unaudited **Audited** S.N. **Particulars** As at 30.09.2018 As at 31.03.2018 **ASSETS Non-Current Assets Property, Plant and Equipment** 72,776 74,459 Capital work-in-progress 4,996 2,258 **Investment Property** 5,626 5,589 (c) **Goodwill on Consolidation** 408 408 Other Intangible Assets 88,000 (e) 99,750 Intangible assets under development 974 790 Financial Assets (g) (i) Investments 20,001 18,553 (ii) Loans 1,458 1,188 **Deferred tax Assets (net)** 432 289 **Other Non-Current Assets** 7,031 6,714 2,01,702 2,09,998 **Current assets** (a) Inventories 27,169 19,395 **Financial Assets** (b) (i) Investments 751 12,806 (ii) Trade Receivables 16,636 15,589 (iii) Cash & Cash Equivalents 1,769 1,619 (iv) Bank Balances other than (iii) above 7,161 6,333 688 299 (v) Loans 507 (vi) Other Financial Assets 284 **Other Current Assets** 19,288 13,751 73,969 70,076 **Total Assets** 2,75,671 2,80,074 **EQUITY AND LIABILITIES** Equity Equity Share capital 2,270 4,539 1,85,230 (b) Other Equity 1,99,091 Total Equity attributable to owners of the company 1,89,769 2,01,361 Non-Controlling Interest 14 57 **Total Equity** 1,89,783 2,01,418 LIABILITIES **Non-Current Liabilities Financial Liabilities** (i) Other Financial Liabilities 537 835 **Provisions** 2,767 2,383 (c) **Deferred tax liabilities (Net)** 1,366 1,467 Other Non-Current Liabilities 2,487 2,577 (d) 7,157 7,262 **Current Liabilities Financial Liabilities** (i) Borrowinas 28,416 32,591 (ii) Trade Payables Total outstanding dues of Micro, Small & Medium Enterprises (MSME) 118 129 Total outstanding dues of creditors other than MSME 29,250 24,074 (iii) Other Financial Liabilities 7,034 5,980 **Other Current Liabilities** (b) 6,184 2,216 **Provisions** 7,288 6,216 (c) **Current Tax Liabilities (Net)** 441 188 78,731 71,394 **Total Equity and Liabilities** 2,75,671 2,80,074

Sushil Kr. Goenka

Managing Director

Making People Healthy & Beautiful Naturally



For and on behalf of the board