



emami limited

CIN No. : L63993WB1983PLC036030; Website: www.emamilt.in

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

Sales up
22%

EBIDTA up
22%

PAT up
21%

FY 14-15

AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2015

Consolidated					S.N.	PARTICULARS	Standalone				
Reviewed		Audited		Reviewed			Audited				
Quarter Ended		Year Ended		Quarter Ended			Year Ended				
31.03.15	31.12.14	31.03.14	31.03.15	31.03.14		31.03.15	31.12.14	31.03.14	31.03.15	31.03.14	
55,366	69,226	44,571	2,21,725	1,82,077	1.	Income from Operations :					
-	-	-	-	-		(a) Net Sales/Income from Operation (Net of Excise Duty)	49,574	64,876	41,017	2,03,064	
-	-	-	-	-		(b) Other Operating Income	-	-	-	1,70,508	
55,366	69,226	44,571	2,21,725	1,82,077		Total Income from Operations (Net)	49,574	64,876	41,017	2,03,064	
14,110	17,857	16,239	61,523	55,594	2.	Expenses :					
4,294	3,774	4,636	15,114	14,996		(a) Cost of Materials Consumed	13,677	17,467	15,703	54,397	
						(b) Purchase of Finished Goods	4,079	3,434	4,316	13,421	
1,328	1,034	(4,029)	1,360	(2,562)		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	1,314	919	(3,889)	(2,418)	
3,644	4,434	3,256	16,713	13,902		(d) Employee Benefits Expense	2,892	3,904	2,828	12,368	
1,102	989	1,748	3,431	9,615		(e) Depreciation and Amortisation Expense	997	934	1,681	9,380	
-	-	-	-	(6,098)		(f) Transfer from General Reserve	-	-	-	(6,098)	
8,247	11,925	4,953	39,194	27,741		(g) Advertisement and Sales Promotion	6,591	10,400	3,445	23,736	
9,715	9,049	7,718	33,813	28,276		(h) Other Expenses	8,306	8,064	7,028	26,283	
42,440	49,062	34,521	1,71,148	1,41,464		Total Expenses	37,856	45,122	31,112	1,31,069	
12,926	20,164	10,050	50,577	40,613	3.	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	11,718	19,754	9,905	39,439	
625	250	85	459	(309)	4.	Foreign Exchange (Gain)/Loss	(84)	(227)	57	(311)	
2,965	3,376	1,843	9,641	6,218	5.	Other Income	2,919	3,359	1,831	6,246	
15,266	23,290	11,808	59,759	47,140	6.	Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3-4+5)	14,721	23,340	11,679	45,996	
102	199	160	514	538	7.	Finance Costs	92	196	127	389	
15,164	23,091	11,648	59,245	46,602	8.	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (6-7)	14,629	23,144	11,552	45,607	
-	-	889	-	889	9.	Exceptional Items	-	-	428	428	
15,164	23,091	10,759	59,245	45,713	10.	Profit/(Loss) from Ordinary Activities before Tax (8-9)	14,629	23,144	11,124	45,179	
1,345	4,722	(354)	10,700	5,470	11.	Tax Expense	1,395	4,703	(395)	5,356	
13,819	18,369	11,113	48,545	40,243	12.	Net Profit/(Loss) from Ordinary Activities after Tax (10-11)	13,234	18,441	11,519	39,823	
-	-	-	-	-	13.	Extraordinary Item (Net of Tax Expense)	-	-	-	-	
13,819	18,369	11,113	48,545	40,243	14.	Net Profit/(Loss) for the Period (12-13)	13,234	18,441	11,519	39,823	
-	-	-	-	-	15.	Share of Profit/(Loss) of Associates	-	-	-	-	
(14)	(1)	(2)	(16)	(4)	16.	Minority Interest	-	-	-	-	
13,833	18,370	11,115	48,561	40,247	17.	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit/(Loss) of Associates (14+15-16)	13,234	18,441	11,519	39,823	
2,270	2,270	2,270	2,270	2,270	18.	Paid - up Equity Share Capital (Face Value Re1/- per Share)	2,270	2,270	2,270	2,270	
			1,20,794	90,942	19.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year			1,18,946	90,599	
6.09	8.09	4.90	21.40	17.73	20.	Earnings per Share (before Extraordinary Items) (of Re1/- each) (not Annualised) :					
6.09	8.09	4.90	21.40	17.73		(a) Basic	5.83	8.12	5.08	20.78	
						(b) Diluted	5.83	8.12	5.08	20.78	
6.09	8.09	4.90	21.40	17.73	21.	Earnings per Share (after Extraordinary Items) (of Re1/- each) (not Annualised) :					
6.09	8.09	4.90	21.40	17.73		(a) Basic	5.83	8.12	5.08	20.78	
						(b) Diluted	5.83	8.12	5.08	20.78	
					A.	PARTICULARS OF SHAREHOLDING					
					1.	Public Shareholding					
6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	i)	Number of Shares	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	
27.26	27.26	27.26	27.26	27.26	ii)	Percentage of Shares	27.26	27.26	27.26	27.26	
					2.	Promoters and Promoter Group Shareholding					
3,64,25,603	3,21,38,492	3,09,78,618	3,64,25,603	3,09,78,618	a.	Pledged/Encumbered					
22.06	19.47	18.76	22.06	18.76	i)	Number of Shares	3,64,25,603	3,21,38,492	3,09,78,618	3,64,25,603	
					ii)	Percentage of Shares (As a percentage of total Shareholding of Promoter and Promoter Group)	22.06	19.47	18.76	22.06	
16.05	14.16	13.65	16.05	13.65	iii)	Percentage of Shares (As a percentage of total Share Capital of the Company)	16.05	14.16	13.65	16.05	
12,86,63,252	13,29,50,363	13,41,10,237	12,86,63,252	13,41,10,237	b.	Non-Encumbered					
77.94	80.53	81.24	77.94	81.24	i)	Number of Shares	12,86,63,252	13,29,50,363	13,41,10,237	12,86,63,252	
					ii)	Percentage of Shares (As a percentage of total Shareholding of Promoter and Promoter Group)	77.94	80.53	81.24	77.94	
56.69	58.58	59.09	56.69	59.09	iii)	Percentage of Shares (As a percentage of total Share Capital of the Company)	56.69	58.58	59.09	56.69	
					B.	PARTICULARS					
						INVESTOR COMPLAINTS					
						Pending at the beginning of the quarter	0				
						Received during the quarter	1				
						Disposed off during the quarter	1				
						Remaining unresolved at the end of the quarter	0				

STATEMENT OF ASSETS & LIABILITIES

Consolidated		S.N.	PARTICULARS	Standalone	
Audited	Audited			Audited	Audited
As at 31.03.15	As at 31.03.14			As at 31.03.15	As at 31.03.14
2,270	2,270	A.	EQUITY AND LIABILITIES		
1,20,794	90,942	1.	Shareholders' Fund		
1,23,064	93,212		Share Capital	2,270	2,270
456	1		Reserves and Surplus	1,18,946	90,599
171	1,745	2.	Minority Interest	-	-
1,205	479	3.	Non-Current Liabilities		
1,630	1,186		Long-Term Borrowings	-	1,503
2,453	1,713		Deferred Tax Liabilities (Net)	1,239	479
5,459	5,123		Other Long Term Liabilities	1,630	1,181
1,770	437		Long-Term Provisions	2,335	1,648
19,323	14,297	4.	Current Liabilities	5,204	4,811
6,386	5,045		Short-Term Borrowings	838	130
11,174	12,114		Trade Payables	12,658	11,461
38,653	31,893		Other Current Liabilities	5,851	4,688
1,67,632	1,30,229		Short-Term Provisions	9,820	12,088
			TOTAL	29,167	28,367
				1,55,587	1,26,047
		B.	ASSETS		
47,759	40,777	1.	Non-Current Assets		
408	-		Net Fixed Asset	44,892	38,210
651	662		Goodwill on Consolidation	-	-
4,367	4,218		Non-Current Investments	708	709
1	1		Long-Term Loans and Advances	4,088	4,009
53,196	45,658		Other Non-Current Asset	1	1
49,465	28,922	2.	Current Assets	49,689	42,929
12,665	14,115		Current Investments	49,465	28,922
10,267	7,930		Inventories	11,845	13,662
35,411	26,996		Trade Receivables	5,690	7,522
6,628	6,608		Cash and Cash Equivalent	32,609	26,484
1,14,436	84,571		Short-Term Loans and Advances	6,289	6,528
1,67,632	1,30,229		TOTAL	1,05,898	83,118
				1,55,587	1,26,047

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th May 2015.
- The audited consolidated financial result comprises of Emami Limited and its subsidiaries
- The Board of Directors at their meeting held on Wednesday, 13th May, 2015 recommended a final dividend of ₹ 3.00 per share of Re.1/- each, for the financial year ended 31st March, 2015. Together with the interim dividend of ₹4.00 per share paid on 24th September, 2014, the total dividend for the financial year ended 31st March, 2015 works out to ₹ 7.00 per share of Re. 1/- each. Final dividend, subject to approval of shareholders, will be paid on or after Wednesday, 29th July 2015.
- The Company has changed the method of providing depreciation on assets of Vapi, Masat and Dongari units from written down value to straight line method and has adopted useful lives as prescribed in Schedule II of the Companies Act 2013. As prescribed under Accounting Standard 6 - Depreciation Accounting and in line with "Application guide on provisions of Schedule II of The Companies Act 2013" issued by ICAI, the change has been made with retrospective effect as per rates prescribed in Schedule XIV of the Companies Act 1956, on account of which excess depreciation of ₹743.59 lacs charged upto 31st March 2014 has been written back and adjusted against depreciation for the year. Consequent to the above change, the charge for the year would have been higher by ₹216.70 lacs. Depreciation on all other assets has been provided in compliance with Schedule II of the Act.
- On 6th January 2015, Emami International FZE, our wholly owned subsidiary based in UAE has acquired controlling stake of 66.67% in M/S Fravin Pty Ltd (Fravin), a company based in Australia with major strength in R&D and manufacture of natural and organic personal care products in Australia. Consequent to the above acquisition, Fravin alongwith its three subsidiary companies have become subsidiaries of Emami Ltd.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- These Financial Results are available on the company's website at <http://www.emamilt.in>
- Comparative figures have been rearranged/ regrouped wherever necessary. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

For and on behalf of the Board

Place : Kolkata
Date : 13th May, 2015

Sushil Kr. Goenka
Managing Director

Making people Healthy & Beautiful, Naturally

