

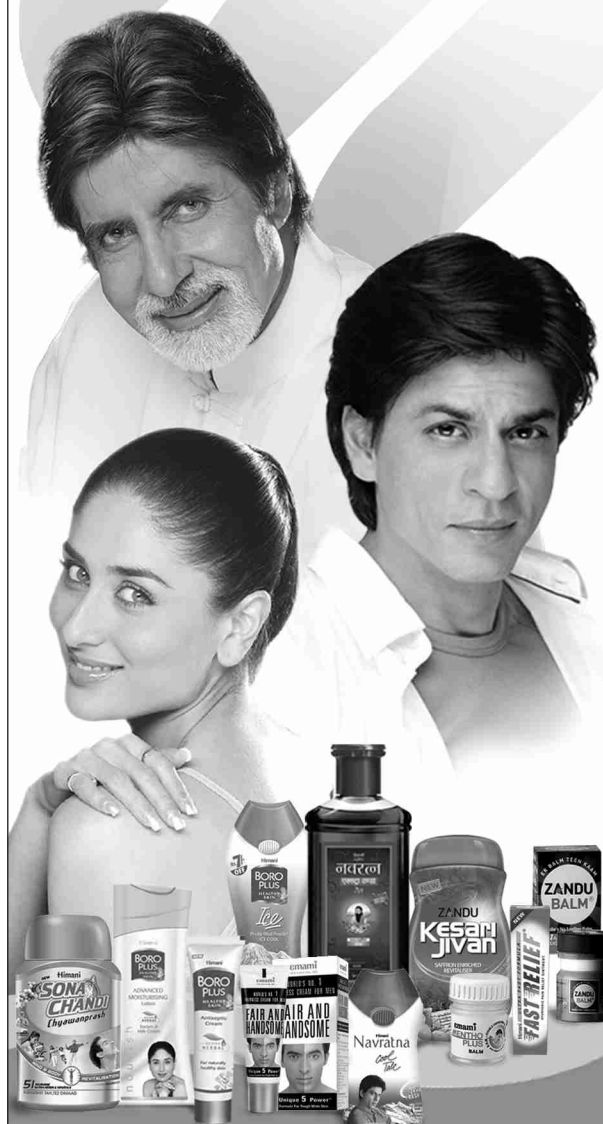


Net Sales up 43%

EBIT up 136%

PAT up 102%

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emami limited

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/ NINE MONTHS ENDED 31ST DECEMBER, 2009

Rs. in lacs

Consolidated					PARTICULARS	Standalone				
Quarter Ended		Nine Months Ended		Year Ended		Quarter Ended		Nine Months Ended		Year Ended
31.12.09	31.12.08	31.12.09	31.12.08	31.03.2009		31.12.09	31.12.08	31.12.09	31.12.08	31.03.2009
Unaudited					Audited	Unaudited				
					Audited	Audited				
34,958	26,821	74,664	52,187	74,901	1. Net Sales / Income from Operations	33,930	26,071	72,487	50,559	72,235
					2. Total Expenditure :					
797	(1,567)	(803)	(6,284)	(5,533)	a. (Increase)/Decrease in Stock in Trade and Work in progress	801	108	(814)	(2,209)	(1,158)
7,190	6,454	18,298	13,865	19,557	b. Consumption of Raw Materials	7,190	6,454	18,298	13,865	19,350
4,069	3,756	8,488	9,114	12,685	c. Purchase of Traded goods	4,069	3,757	8,488	9,114	12,685
-	1,811	-	4,128	4,128	d. Realty Project Expenses	-	-	-	-	-
1,525	1,443	4,379	3,345	4,815	e. Employees cost	1,404	1,338	4,088	3,107	4,469
7,118	5,488	15,320	11,725	12,520	f. Advertisement and Sales promotion	6,511	5,325	14,099	11,100	12,822
1,111	192	3,051	562	1,800	g. Depreciation and Amortisation	1,111	192	3,049	553	1,790
(599)	-	(1,796)	-	(965)	Less : Transfer from General Reserve	(599)	-	(1,796)	-	(965)
3,760	3,875	9,973	8,182	13,988	h. Other expenditure	3,694	3,848	9,826	7,974	11,839
24,971	21,452	56,910	44,637	62,995	i. Total	24,181	21,022	55,238	43,504	60,832
9,987	5,369	17,754	7,550	11,906	3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2i)	9,749	5,049	17,249	7,055	11,403
82	8	487	188	782	4. Other Income	49	2	445	135	736
10,069	5,377	18,241	7,738	12,688	5. Profit before Interest and Exceptional Items (3+4)	9,798	5,051	17,694	7,190	12,139
741	850	2,456	468	2,101	6. Interest	740	828	2,453	333	1,963
9,328	4,527	15,785	7,270	10,587	7. Profit after Interest but before Exceptional Items (5-6)	9,058	4,223	15,241	6,857	10,176
21	-	280	-	-	8. Exceptional items being VRS Compensation	21	-	280	-	-
9,307	4,527	15,505	7,270	10,587	9. Profit/(Loss) from Ordinary Activities before tax (7-8)	9,037	4,223	14,961	6,857	10,176
1,502	527	2,473	824	1,412	10. Tax Expense	1,466	525	2,437	837	1,424
7,805	4,000	13,032	6,446	9,175	11. Net Profit/(Loss) from Ordinary Activities after tax (9-10)	7,571	3,698	12,524	6,020	8,752
-	-	-	-	-	12. Extraordinary item (net of tax expense)	-	-	-	-	-
7,805	4,000	13,032	6,446	9,175	13. Net Profit/(Loss) for the period (11-12)	7,571	3,698	12,524	6,020	8,752
-	(3)	-	12	12	14. Share of Minority Interest	-	-	-	-	-
-	23	-	23	23	15. Share of Profit in Associates	-	-	-	-	-
7,805	4,026	13,032	6,457	9,186	16. Net Profit after Minority Interest (13-14+15)	7,571	3,698	12,524	6,020	8,752
1,513	1,243	1,513	1,243	1,313	17. Paid - up equity share capital (Face Value - Rs. 2 per Share)	1,513	1,243	1,513	1,243	1,313
-	-	-	-	28,812	18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	28,604
10.32	6.25	18.08	10.03	14.45	19. Basic & Diluted Earning Per Share (Rs.)	10.01	5.75	17.37	9.35	13.77
17,555,124	7,553,924	17,555,124	7,553,924	7,553,924	20. Aggregate of non-promoters Share holding	17,555,124	7,553,924	17,555,124	7,553,924	7,553,924
24.33	12.16	24.33	12.16	12.16	- no. of shares	24.33	12.16	24.33	12.16	12.16
					- percentage of shareholding					
7,780,000		7,780,000		17,730,000	21. Promoters and Promoter Group Shareholding:	7,780,000		7,780,000		17,730,000
14.25		14.25		32.47	a. Pledged/ Encumbered	14.25		14.25		32.47
					- Number of Equity Shares of Rs. 2 each					
					- Percentage of Shareholding					
					(As a percentage of total shareholding of promoter and promoter group)					
10.78		10.78		28.53	- Percentage of Shareholding	10.78		10.78		28.53
					(As a percentage of total share capital of the company)					
46,810,053		46,810,053		36,861,253	b. Non- Encumbered	46,810,053		46,810,053		36,861,253
85.75		85.75		67.53	- Number of Equity Shares of Rs. 2 each	85.75		85.75		67.53
					- Percentage of Shareholding					
					(As a percentage of total shareholding of promoter and promoter group)					
64.88		64.88		59.31	- Percentage of Shareholding	64.88		64.88		59.31
					(As a percentage of total share capital of the company)					

NOTE :

- The above results have been reviewed by the Audit Committee at its meeting held on 29th January, 2010 and approved by the Board of Directors at their meeting held on 30th January, 2010. Limited review of these results, as required under clause 41 of the Listing Agreement, has been reviewed by the statutory auditors.
- The unaudited consolidated financial results for the quarter and nine months ended 31st December, 2009 comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami International FZE, and Emami Bangladesh Limited.
- In consolidated results, other expenditure include forex loss of Rs. 145 lacs (Rs. 789 lacs) incurred for the Nine Months ended 31st December, 2009 and a gain of Rs. 264 lacs (loss of Rs. 486 lacs) for the Quarter ended 31st December, 2009.
- In terms of the Scheme of Arrangement (hereinafter referred as "the Scheme") pursuant to provisions of sections 391 to 394 of the Companies Act, 1956, between the company (Emami), its subsidiary company, The Zandu Pharmaceutical Works Limited (Zandu) and Emami Infrastructure Limited (EIL) and their respective share holders, as approved by the shareholders of the respective Companies in the Court convened meeting held on 11th September, 2009 and sanctioned by the Honourable Calcutta High Court vide its order dated 17th November, 2009, Zandu FMCG undertaking of Zandu is demerged into Emami and simultaneously Realty Undertaking of Emami, including Emami Realty Limited and Emami's interest in Zandu's Noncore Business including Real Estate, is demerged into EIL with effect from the appointed date, i.e. 5th November, 2008. The aforesaid scheme is effective from 2nd December, 2009, being the date of filing of the certified copy of the Order of the High Court, with the Registrar of Companies, West Bengal. The scheme has accordingly been given effect to in above results.
- In terms of the Scheme of Arrangement, the Company has allotted 35,10,696 equity shares to the shareholders of Zandu on 14th January, 2010.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies(Accounting Standards) Rules, 2006 are not applicable.
- There were no complaints from Investors outstanding at the beginning of the quarter. Four complaints were received during this quarter and all of them have been disposed off and there was no complaint pending as on 31st December, 2009.
- Comparative figures have been rearranged / regrouped wherever necessary.

For and on behalf of the Board

Place : Kolkata
Date : 30th January, 2010

Sushil Kr. Goenka
Managing Director

Navratna
Thanda Thanda Cool Cool

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World's No.1 Fairness Cream for Men

ZANDU
Desh ka balm

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MENTHO PLUS
Dus siron ka dard bhagaye