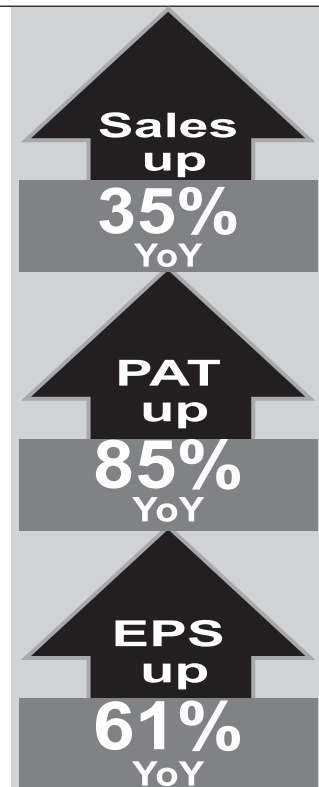




emami limited

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

AUDITED FINANCIAL RESULTS
FOR THE QUARTER/ YEAR ENDED
ENDED 31st MARCH, 2010



Consolidated				S.N.	PARTICULARS	Standalone			
Quarter Ended		Year Ended				Quarter Ended		Year Ended	
31.03.10	31.03.09	31.03.10	31.03.09			31.03.10	31.03.09	31.03.10	31.03.09
Audited						Audited			
28,027	23,406	103,799	76,618	1.	Sales / Income from Operations	27,091	22,531	100,686	73,952
				2.	Total Expenditure :				
					a. (Increase)/Decrease in Stock in Trade and Work in progress	1,065	1,051	251	(1,158)
711	751	(92)	(5,533)		b. Consumption of Raw Materials	6,892	5,485	25,190	19,350
6,892	5,692	25,190	19,557		c. Purchase of Traded goods	4,276	3,571	12,764	12,685
4,467	3,571	12,955	12,685		d. Realty Project Expenses	-	-	-	-
-	-	-	4,128		e. Employees cost	1,276	1,362	5,364	4,469
1,413	1,470	5,792	4,815		f. Advertisement and Sales promotion	3,021	1,722	17,120	12,822
4,122	2,685	19,442	14,410		g. Depreciation, Amortisation & Impairment	8,700	1,237	11,749	1,790
8,701	1,238	11,752	1,800		Less : Transfer from General Reserve	(8,413)	(965)	(10,209)	(965)
(8,413)	(965)	(10,209)	(965)		h. Other Expenditure	4,828	4,720	15,762	13,564
4,785	4,602	15,866	13,654		i. Total	21,645	18,183	77,991	62,557
22,678	19,044	80,696	64,551	3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2i)	5,446	4,348	22,695	11,403
5,349	4,362	23,103	12,067	4.	Other Income	225	601	670	744
214	757	701	790	5.	Profit before Interest and Exceptional Items (3+4)	5,671	4,949	23,365	12,139
5,563	5,119	23,804	12,857	6.	Interest	(359)	1,630	2,094	1,963
(359)	1,802	2,097	2,270	7.	Profit after Interest but before Exceptional Items (5-6)	6,030	3,319	21,271	10,176
5,922	3,317	21,707	10,587	8.	Exceptional Items :				
					- VRS Compensation	446	-	726	-
446	-	726	-		- Share Issue Expenses	487	-	487	-
487	-	487	-	9.	Profit/(Loss) from Ordinary Activities before tax (7-8)	5,097	3,319	20,058	10,176
4,989	3,317	20,494	10,587	10.	Tax Expense	1,081	587	3,518	1,424
1,048	588	3,521	1,412	11.	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	4,016	2,732	16,540	8,752
3,941	2,729	16,973	9,175	12.	Extraordinary item (net of tax expense)	-	-	-	-
-	-	-	-	13.	Net Profit/(Loss) for the period (11-12)	4,016	2,732	16,540	8,752
3,941	2,729	16,973	9,175	14.	Share of Minority Interest	-	-	-	-
-	-	-	12	15.	Share of Profit in Associates	-	-	-	-
-	-	-	23	16.	Net Profit after Minority Interest (13-14+15)	4,016	2,732	16,540	8,752
3,941	2,729	16,973	9,186	17.	Paid - up equity share capital (Face Value - Rs. 2 per Share)	1,513	1,313	1,513	1,313
1,513	1,313	1,513	1,313	18.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	60,424	28,604
-	-	61,029	28,812	19.	Basic & Diluted Earning Per Share (Rs.)	5.31	4.16	22.67	13.77
5.21	4.16	23.26	14.45	20.	Aggregate of non-promoters Share holding				
17,555,124	7,553,924	17,555,124	7,553,924		- no. of shares	17,555,124	7,553,924	17,555,124	7,553,924
24.33	12.16	24.33	12.16		- percentage of shareholding	24.33	12.16	24.33	12.16
				21.	Promoters and Promoter Group Shareholding:				
				a. Pledged/ Encumbered					
				- Number of Equity Shares of Rs. 2 each	7,780,000	17,730,000	7,780,000	17,730,000	
7,780,000	17,730,000	7,780,000	17,730,000	- Percentage of Shareholding	14.25	32.47	14.25	32.47	
14.25	32.47	14.25	32.47	(As a percentage of total shareholding of promoter and promoter group)					
				- Percentage of Shareholding	10.78	28.53	10.78	28.53	
10.78	28.53	10.78	28.53	(As a percentage of total share capital of the company)					
				b. Non- Encumbered					
				- Number of Equity Shares of Rs. 2 each	46,810,053	36,861,253	46,810,053	36,861,253	
46,810,053	36,861,253	46,810,053	36,861,253	- Percentage of Shareholding	85.75	67.53	85.75	67.53	
85.75	67.53	85.75	67.53	(As a percentage of total shareholding of promoter and promoter group)					
				- Percentage of Shareholding	64.88	59.31	64.88	59.31	
64.88	59.31	64.88	59.31	(As a percentage of total share capital of the company)					

Consolidated		S.N.	PARTICULARS	Standalone	
As at	As at			As at	As at
31.03.2010	31.03.2009			31.03.2010	31.03.2009
1,513	1,313	A.	Sources of Fund :		
61,029	28,812	1.	Shareholders Fund		
25,906	44,822	a.	Share Capital	1,513	1,313
696	596	b.	Reserves and Surplus	60,424	28,604
89,144	75,543	2.	Loan Funds	25,906	44,819
		3.	Deferred Tax Liability	696	596
			Total	88,539	75,332
56,729	64,946	B.	Application of Funds :		
6,162	3,934	1.	Net Fixed Assets	56,705	64,928
(141)	314	2.	Investments	6,209	3,989
		3.	Foreign Currency Monetary Item Translation Difference	(141)	314
8,265	7,380	4.	Current Assets, Loans and Advances :		
7,546	7,104	a.	Inventories	7,861	7,320
16,143	1,411	b.	Sundry Debtors	7,274	5,075
10,650	8,076	c.	Cash and Bank balances	15,980	1,077
		d.	Loans and Advances	10,026	7,426
9,268	12,692	Less : Current Liabilities and Provisions :			
6,946	4,943	a.	Liabilities	8,441	9,857
		b.	Provisions	6,934	4,940
4	13	5.	Miscellaneous Expenditure (Not written off or Adjusted)	-	-
89,144	75,543		Total	88,539	75,332

NOTE :

- The above results have been reviewed by the Audit Committee at its meeting held on 27th May, 2010 and approved by the Board of Directors at their meeting held on 28th May, 2010.
- The audited consolidated financial results for the quarter and year ended 31st March, 2010 comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami International FZE, and Emami Bangladesh Limited.
- The Board has proposed Dividend of Rs.6.00 per share, i.e. 300% on the share capital of the Company.
- The assets of the Company have been assessed for Impairment in accordance with Accounting Standard 28 "Impairment of Assets". Consequently, impairment of Rs. 181.47 lacs (Previous Year : Rs. Nil) has been provided in the accounts during the year.
- The management has reviewed the useful life of the various intangible assets embedded in the goodwill, which was accounted for in financial year 2008-09, consequent to the scheme of arrangement with Zandu from 20 years to 5 years. Due to this change there is excess amortisation of goodwill of a sum of Rs.7814.29 Lacs for the year and simultaneous increase in transfer from General Reserve to Profit and Loss Account by equivalent amount.
- VRS compensation of Rs. 725.98 Lacs is after adjusting Rs. 600.00 Lacs received from Zandu Realty Limited.
- As the Company's business activity falls within a single primary business segment, viz. "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- There were no complaints from Investors outstanding at the beginning of the quarter. Eight complaints were received during this quarter and all of them have been disposed off and there was no complaint pending as on 31st March, 2010.
- In terms of the Scheme of Arrangement, pursuant to provisions of sections 391 to 394 of the Companies Act, 1956, Zandu FMCG undertaking of The Zandu Pharmaceutical Works Limited was demerged into Emami with effect from the appointed date i.e. 5th November, 2008, as a result of which previous year's figures are not comparable.
- Comparative figures have been rearranged / regrouped wherever necessary.

Place : Kolkata
Date : 28th May, 2010

For and on behalf of the Board

Sushil Kr. Goenka
Managing Director



Making people Healthy & Beautiful, Naturally

Navratna Thanda Thanda Cool Cool	BOROPLUS India's No. 1 Antiseptic Cream	FAIR AND HANDSOME World's No.1 Fairness Cream for Men	ZANDU Desh ka balm	FAST RELIEF Dard mitaye chutki mein	MENTHO PLUS Dus siron ka dard bhagaye	Malai-Kesar CREAM & SOAP KE SAATH Khelna Chahoge?
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